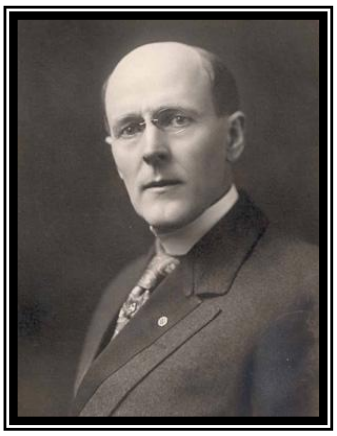
RECOGNITION: PAUL HARRIS SOCIETY



The Paul Harris Society (PHS) is an official recognition program of The Rotary Foundation for individuals who personally contribute $1,000 or more to the Annual Fund, PolioPlus Fund and/or an approved global grant every Rotary year, when financially able. Contributions to the Endowment Fund and Disaster Recovery Funds are not eligible for PHS membership.

We say "when financially able" to allow some wiggle room if an individual is having financial issues one Rotary year that may prevent them from meeting their expressed intent as a PHS member.



Join

1. Visit the PHS page to join online: www.rotary.org/paulharrissociety
2. E-mail RotarySupportCenter@Rotary.org or call +1-866-976-8279
3. Use the PHS form which can be faxed to 847-328-5260 or email annualfund@rotary.org

Questions & Resources

Your District Paul Harris Society Coordinator (PHSC) is the primary contact for your PHS questions and is responsible for providing PHS insignia for members.

Acknowledgement

After joining, new PHS members will receive an acknowledgement email confirming their PHS membership from The Rotary Foundation and an email is sent to your District Paul Harris Society Coordinator who provides the PHS recognition to you.

Paul Harris Society Toolkit

Join: Web ▪ Form ▪ Brochure (099) ▪ Advertisement ▪ Your PHSC
PHS Report: Guide | Recognition: Remarks ▪ Certificate | Your Gift: Handout
How to: Presentation ▪ Guide ▪ Webinar | Marketing: Guide | FAQ: Handout
Convention Breakout: Presentation | Slides ▪ Notes



Recognition

The Trustees approved the Chevron-style recognition pin as the official Paul Harris Society wearable recognition which is given to members in appreciation for their support by their District Paul Harris Society Coordinator. The District Paul Harris Society Coordinator can request more insignia by emailing annualfund@rotary.org with their preferred mailing address and reasonable quantities needed.

Reports

The second tab of the Paul Harris Society Report includes PHS join date, donor contact information including email, telephone and mailing address. The second tab is useful for doing email and mail merges (i.e. thank you letters, email reminders, invitations to recognition events, etc.)

Note: Donors can see their PHS membership and PHS eligibility on their individual donor history report. The Club Foundation Banner Report also lists PHS membership.

Club	ID	Name	PHS Member	PHS Join Date	Rotary Direct	PHS Eligible 14-15	PHS Eligible 13-14	PHS Eligible 12-13	PHS Eligible 11-12
Chicago	13245	Paul Harris	Y	1 July 2013	Y	1 July 2015	1 July 2013	1 July 2012	1 July 2011

A "PHS Member" is an individual who has joined the Paul Harris Society and agreed to support the Foundation every Rotary year with a $1,000 or more contribution to the Annual Fund, PolioPlus Fund and/or an approved global grant, when financially able.

A "PHS Join Date" is the day that Rotary International processed the request to add the PHS member.

"Rotary Direct" is an individual who is participating in Rotary's recurring giving program. An individual's PHS eligibility will populate with a date after their total contributions has reached at least $1,000 for a given Rotary year.

"PHS Eligibility" tracks an individual's achievement toward PHS recognition during a given Rotary year. The eligibility information provides opportunities for thanking donors, identifying prospective PHS members and sending contribution reminders for current PHS members (who are not giving through Rotary Direct).

RECOGNITION: INDIVIDUAL DONORS

The Rotary Foundation welcomes a number of opportunities to show its appreciation to individuals for supporting its grants and programs.

*Through My Rotary, you can view your **Donor History Report** which includes your personal contribution history and recognition summary. Request your Donor History Report by emailing RotarySupportCenter@Rotary.org

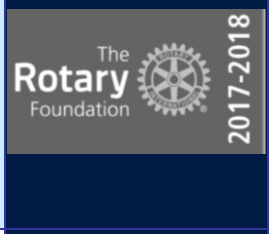
Rotary Foundation Sustaining Member

When you give $100 or more per year to the Annual Fund.

*Use the Sustaining Member badge stickers (956) to recognize these donors in your club.

*Use the Club Foundation Banner Report to see your Rotary Foundation Sustaining members.

Website ▪ Brochure (957)



Paul Harris Fellow

When you give $1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant. To recognize someone else as a Paul Harris Fellow, you can give that amount in their name. The recognition consists of a certificate and pin. Optional recognition items include a medallion (PHF) for $15 and a Certificate Cover (PHCEN) for $5.

*Use the Club Recognition Summary to see your Paul Harris Fellows.

Presentation Remarks ▪ History of Paul Harris Fellows

Note: PHFs can be a combination of cash contributions and Foundation recognition points received.



Certificate of Appreciation

Certificate of Appreciation recognition is given to honor a business or organization. Since Paul Harris Fellows are only for individuals, a donor may use their Foundation recognition points to award a business or organization a Certificate of Appreciation.



Multiple Paul Harris Fellow

When you give additional gifts of $1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant.

*Use the Club Recognition Summary to see your multiple Paul Harris Fellows.

Presentation Remarks

Recognition items commemorate giving at these levels:

- Level +1: 2,000 to 2,999.99 1 sapphire
- Level +2: 3,000 to 3,999.99 2 sapphires
- Level +3: 4,000 to 4,999.99 3 sapphires
- Level +4: 5,000 to 5,999.99 4 sapphires
- Level +5: 6,000 to 6,999.99 5 sapphires
- Level +6: 7,000 to 7,999.99 1 ruby
- Level +7: 8,000 to 8,999.99 2 rubies
- Level +8: 9,000 to 9,999.99 3 rubies

* range can be a combination of cash contributions and Foundation recognition points received



Paul Harris Society

When you give $1,000 or more annually to the Annual Fund, PolioPlus, or an approved Foundation grant. Learn more about the Paul Harris Society.



*See page 5 in this guide for more on the Paul Harris Society

*Use the Paul Harris Society Report to see your PHS members and their PHS eligibility.

Website ▪ Brochure (099) ▪ Presentation Remarks ▪ FAQ ▪ Presentation



RECOGNITION: INDIVIDUAL DONORS

Major Donor

When your cumulative donations reach $10,000. Major Donors can choose to receive a crystal recognition piece and a Major Donor lapel pin or pendant.

*Major Donors are listed on the Major Donor, Arch Klumph and Bequest Society report.

Booklet (168) ▪ Form ▪ Presentation Remarks

Recognition items commemorate giving at these levels:

- Level 1: $10,000 to $24,999
- Level 2: $25,000 to $49,999
- Level 3: $50,000 to $99,999
- Level 4: $100,000 to $249,999



Arch Klumph Society

When your cumulative donations reach $250,000. Recognition includes an induction ceremony at the Rotary International headquarters in Evanston, Illinois, USA, and your picture and biography in the Arch Klumph Society interactive gallery. You also receive invitations to society events, along with membership pins and crystals.

AKS members are listed on the Major Donor, Arch Klumph and Bequest Society report.

Brochure (308)

Recognition items commemorate giving at these levels:

- Trustees Circle: $250,000 to $499,999
- Chair's Circle: $500,000 to $999,999
- Foundation Circle: $1,000,000 to $2,499,999
- Platinum Trustees Circle: $2,500,000 to $4,999,999
- Platinum Chair's Circle: $5,000,000 to $9,999,999
- Platinum Foundation Circle: $10,000,000 and above





Benefactor

When you include the Endowment Fund as a beneficiary in your estate plans or when you donate $1,000 or more to the fund outright. Benefactors receive a certificate and insignia to wear with a Rotary or Paul Harris Fellow pin.

*Benefactors are listed on the Benefactor Report & identified on the Club Recognition Summary.

Brochure (330) ▪ Presentation Remarks



Bequest Society

When you give $10,000 or more via your estate plans. Bequest Society members are recognized with an engraved crystal recognition piece and a Bequest Society pin.

*Bequest Society members are listed on the Major Donor, Arch Klumph and Bequest Society report.

Brochure (330) ▪ Presentation Remarks

Recognition items commemorate giving at these levels:

- Level 1: $10,000 to $24,999
- Level 2: $25,000 to $49,999
- Level 3: $50,000 to $99,999
- Level 4: $100,000 to $249,999
- Level 5: $250,000 to $499,999
- Level 6: $500,000 to $999,999
- Level 7: $1,000,000 to $2,499,999
- Level 8: $2,500,000 to $4,999,999
- Level 9: $5,000,000 to $9,999,999
- Level 10: $10,000,000 and above





RECOGNITION: CLUB BANNERS

The Rotary Foundation shows its appreciation to Rotary clubs for supporting our grants and programs.

*Check out the Club Banner Recognition Guide & visit the Foundation Recognition webpage.

Note: As of 2015-16 Rotary year, new club members will not be included in the participation requirements for club banners (excluding the 100% PHF Banner). This includes Rotarians who joined Rotary or transferred from another club during the current Rotary year. However their contributions will be used for per capita calculations.

*Use the Club Foundation Banner Report to determine if your club will qualify for the following annual recognition banners. Final banner certification is processed by the Foundation following the close of the Rotary year (June 30). Club banners earned for the prior Rotary year are automatically shipped to the sitting district governor in October/November.

100% Foundation Giving Club

For clubs where every dues-paying member contributes at least $25 to The Rotary Foundation, and the average contribution is at least $100 to any Rotary Foundation gift designation.



100% Every Rotarian, Every Year Club

For clubs where every active (dues-paying) member contributes at least $25 to the Annual Fund and the club achieves at least $100 per capita to the Annual Fund.



Top Three Per Capita in Annual Fund Giving Club

For the three clubs in each district that give the most, per capita, to the Annual Fund. Clubs that give at least $50 per capita are eligible.



100% Paul Harris Society Club

For clubs in which every dues-paying member contributes a minimum of $1,000 to the Annual Fund, PolioPlus, or global grants within a Rotary year.

*See page 5 in this guide for more on the Paul Harris Society



100% Paul Harris Fellow Club

For clubs in which all dues-paying members are Paul Harris Fellows. This is a one-time recognition.

*Use the Club Recognition Summary to determine if your club will qualify for this recognition; once awarded, the date achieved appears on the top of this report.

To obtain this recognition:

1. A club representative contacts the district governor after determining that all current, dues-paying club members are Paul Harris Fellows using the Club Recognition Summary
2. The district governor confirms this achievement by emailing RotarySupportCenter@Rotary.org to request the banner for the club.

Note: This banner is only awarded once to a Rotary club but the intent is that the club will keep their membership at 100% Paul Harris Fellows in future years.

Presentation Remarks ▪ 100% Paul Harris Fellow Clubs List



RECOGNITION: FOUNDATION RECOGNITION POINTS



Foundation recognition points are awarded to donors who contribute to The Rotary Foundation through the Annual Fund or PolioPlus Fund, or an approved global grant. Donors receive one recognition point for every U.S. dollar contributed to these funds. Contributions to the Endowment Fund are not eligible.

Donors can transfer Foundation recognition points to others to help them qualify as a Paul Harris Fellow or Multiple Paul Harris Fellow. Foundation recognition points belong to the original donor until the donor's death, unless the points are transferred, or until the donor uses them (the surviving spouse of a Major Donor may also use the points).

Note: Foundation recognition points do not count towards Paul Harris Society or Major Donor recognition.

Paul Harris Fellow Toolkit

Form ▪ Medallion ▪ Certificate Cover ▪ FAQ ▪ History | Recognition: Web | 100% PHF Clubs: List
Presentation Remarks: PHF ▪ Multiple PHF ▪ Paul Harris Society ▪ 100% Paul Harris Fellow Club

Transfer Rules & Recognition Requests

A minimum of 100 Foundation recognition points must be transferred at a time, and each donor must complete and sign their own Recognition and Transfer Request From (102). The points may not be transferred from individuals to a club or district. Recognition materials are shipped automatically to the club executive secretary/director (or to the club president if this position does not exist in their club) when the new level is achieved. To ship materials somewhere else, complete the "Shipping" section on the Recognition and Transfer Request Form (102) or notify the Rotary Support Center when doing the transfer over the phone.

Note: Foundation recognition points may not be transferred from individuals to a club or district. Donors no longer need to be a Paul Harris Fellow themselves before Foundation recognition points are awarded.

- Individual donors are the only ones authorized to transfer recognition points from their individual account. [Individual's Foundation recognition points are listed in the Club Recognition Summary or their Donor History Report]
- Club presidents are the only ones authorized to transfer recognition points from a club account. [Club's Foundation recognition points are listed in the Club Fundraising Analysis]
- District governors are the only ones authorized to transfer recognition points from a district account. [District's Foundation recognition points are listed in the District Fundraising Analysis]

Reports

Donor History Report

Through your My Rotary account, you can view your personal contribution history, recognition amount, and available Foundation recognition points. You can request a copy of your Donor History Report from the Foundation at RotarySupportCenter@Rotary.org

Club Recognition Summary

Your club and district leaders can view the online Club Recognition Summary, which includes the recognition amount, tally of recognition points, current Paul Harris Fellow level, and date that level was achieved.

Rotary ID	Name	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts Available	Last Contribution	Benefactor	Rotary Direct
132457	Paul Harris	Y	2,266	PHF +1	Jan- 2013	1,500	July 2013 AF-SHARE	Y	
428413	Arch Klumph	Y	9,000 *	PHF +8	May-2014	11,897	May 2014 AF-SHARE	Y	Y

Recognition amount reflects the total Paul Harris Fellow recognition you have accumulated through your personal contributions plus all recognition points you've been given by other individuals, clubs, or districts. Recognition points given to you do not count toward Major Donor recognition. The maximum amount that can be shown on the Club Recognition Summary report is 9,000; the "+" sign indicates that the actual amount exceeds the 9,000-point maximum.

Foundation Recognition Pts Available reflects points you have accumulated through personal outright giving to the Foundation. All points listed can be transferred to other individuals for Paul Harris Fellow recognition.