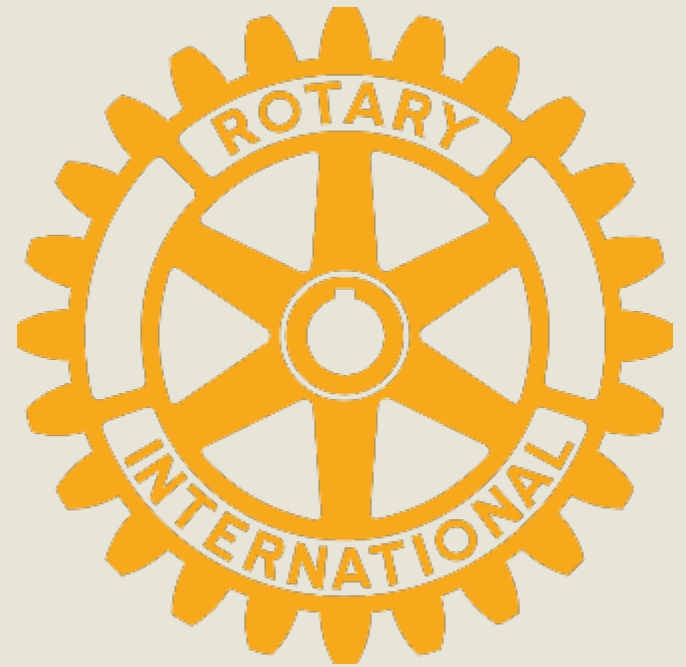




ROTARY GRANTS

Valerie Pereira
Regional Grants Officer
27 October 2017

OBJECTIVES

- Global grant overview
- Examples of strong project types
- Updates
- Community Assessment
- Resources
- Districts' Statistics
- District grant overview

Global grants



GLOBAL GRANTS

- Large, long-term projects
- Humanitarian, scholarships, vocational training teams (VTT)
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership
- \$30,000 minimum budget
- World Fund match

AREAS OF FOCUS

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development



GLOBAL GRANT APPLICATION: COMMON ISSUES

- No fit to area of focus
- Lack of sustainability
- Insufficient detail in information provided
- A “bundle” of projects
- A “wish-list” project
- A “pre-designed” project
- Another organization’s project/non-Rotary project
- Insufficient host buy-in/support
- Insufficient Rotarian participation

SUSTAINABILITY

Sustainability means different things to different organizations.

For Rotary, sustainability means providing long-term solutions to community needs that the beneficiaries can maintain after grant funding ends.

SUSTAINABILITY

For Rotary, sustainability means providing long-term solutions to community problems that community members themselves can support after the grant funding ends.



Start with the community

Identify a need and develop a solution that builds on community strengths and aligns with local values and culture.

Encourage local ownership

Identify key community members who can help pioneer lasting improvements.



Provide training

A project's success depends on people.



Buy local

Purchase equipment and technology from local sources.



Find local funding

Get local funding through governments, hospitals, companies, and other organizations.



Measure your success

Develop clear and measurable project outcomes and determine how you will collect your data.



STEP #1

Start with the community

Identify a need and develop a solution that builds on community strengths and aligns with local values and culture.



STEP #2

Encourage local ownership

Identify key community members who can help pioneer lasting improvements.



STEP #3

Provide training

A project's success depends on people.



STEP #4

Buy local

Purchase equipment and technology from local sources.



STEP #5

Find local funding

Get local funding through governments, hospitals, companies, and other organizations.



STEP #6

Measure your success

Develop clear and measurable project outcomes and determine how you will collect your data.



Humanitarian projects



BASIC SANITATION FOR LETICIA COMMUNITY



- Strong presence of RCC comprised of 10 women
- Installed septic tanks, WC, shower, tiles for 25 families

BASIC SANITATION FOR LETICIA COMMUNITY



- Strong presence of one community leader for 350 people
- Total project: US\$38,057

BASIC SANITATION FOR LETICIA COMMUNITY



Recognized at the Centennial Celebration at the 2017 International Convention in Atlanta

Sustainable through educational programs to ensure the proper use and maintenance of facilities



GABRIEL GARDINER

- Master's Degree in developmental economics
- Lived in Brazil for 3.5 years
- Proposed RC Oakmont Verona (D-7300) and District 4500 participate in a microcredit project in Brazil
- Liaison for GG141789: US\$103,375, underprivileged women as target group

Total: US\$31,000



Vocational Training Teams



SMILE UKRAINE



Brazilian medical professionals provide expert training in cleft palate and maxillofacial disorders to Ukrainian medical professionals in the Ukraine, and in Brazil

SMILE UKRAINE



Two children with severe facial disorders were treated in Kiev

SMILE UKRAINE



- Second VTT implemented by D-2232 and D-4560
- Total project: US\$80,062

Updates

RELEASE OF GRANT CENTER

- Launched in December 2016
 - New look
 - Streamlined global grant application
- Positive feedback
- Global grant reporting will be updated in late January 2018

GLOBAL GRANT SCHOLARSHIPS

- Applications for scholars who begin their studies in August, September or October are due by 30 June.
- Submit applications at least three months before the scholar's intended departure date.

CONSTRUCTING LOW COST SHELTERS AND SIMPLE SCHOOLS

- Three year pilot beginning 1 January 2017
- Clubs and districts may use global grants to build low-cost shelters and simple schools
- Construction must be a part of a comprehensive project related to an area of focus
- Guidelines and application appendixes available on My Rotary

MANDATORY COMMUNITY ASSESSMENT

- Will be a requirement as of 1 July 2018
- Must include results in application
- You can use district grant funds to conduct the assessment

Community Assessments

WHAT IS A COMMUNITY ASSESSMENT?

- Examines strengths, weaknesses, needs, assets
- Helps to identify relevant opportunities for projects

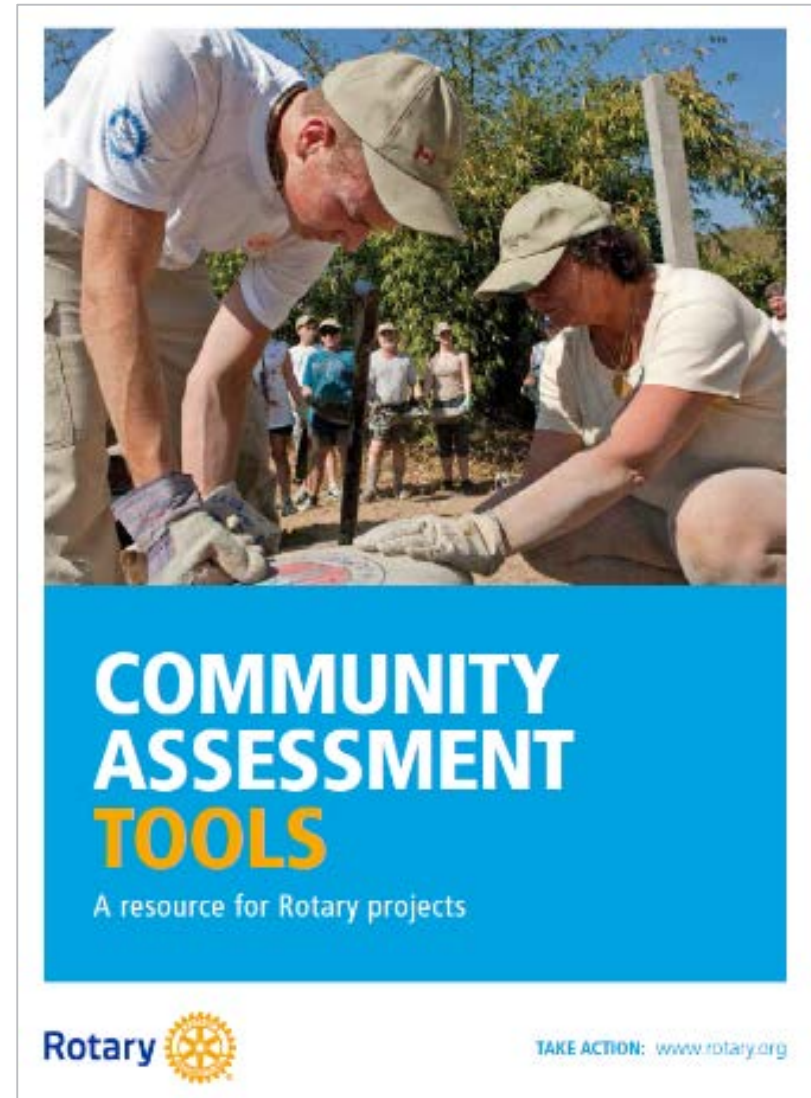


BENEFITS

- Increased understanding of community dynamics
- Helps you make decisions about service priorities
- Builds valuable relationships
- Encourages community member participation
- Helps to build trust, community ownership and sustainability

ASSESSMENT TOOLS

- Community meeting
- Survey
- Interview
- Focus group
- Asset inventory
- Community mapping

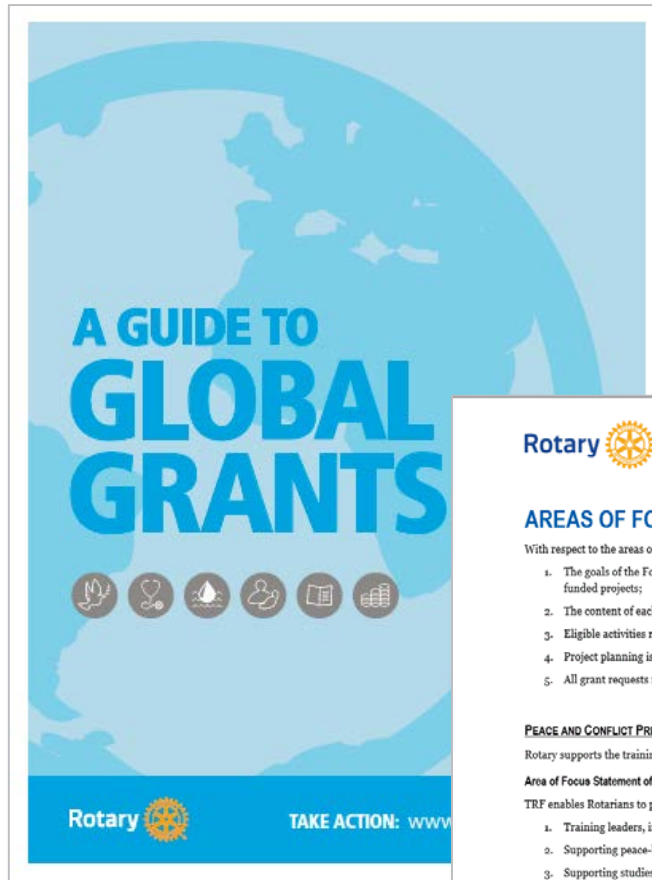


TIPS

- Remain open minded
- Choose participants carefully
- Include overlooked or marginalized groups
- Consider yourself an outsider
- Don't promise a project before you make a decision

Resources

GENERAL RESOURCES



AREAS OF FOCUS POLICY STATEMENTS

With respect to the areas of focus policy statements, The Rotary Foundation notes that

1. The goals of the Foundation are to increase efficiency in grant processing and ensure quality funded projects;
2. The content of each policy statement is intended to represent eligible and ineligible activities;
3. Eligible activities reflect those that Rotary clubs and districts have most often implemented;
4. Project planning is a bottom-up and host club/district-driven process;
5. All grant requests must comply with the policy statements related to each area of focus.

PEACE AND CONFLICT PREVENTION/RESOLUTION

Rotary supports the training, education, and practice of peace and conflict prevention and resolution

Area of Focus Statement of Purpose and Goals

TRF enables Rotarians to promote the practice of peace and conflict prevention/ resolution by:

1. Training leaders, including potential youth leaders, to prevent and mediate conflict;
2. Supporting peace-building in communities and regions affected by conflict;
3. Supporting studies for career-minded professionals related to peace and conflict prevention/resolution.

Parameters for Eligibility

TRF considers activities targeting the following to be within the scope of the peace and conflict prevention/resolution area of focus:

1. Community activities targeting non-Rotarian participants, including conferences, trainings, and camps, in support of nonviolence, peace-building, and human rights;
2. Facilitated conflict resolution workshops related to topics addressing community needs such as policy development, business activities across conflict lines, educational reform, and peace journalism;
3. Supporting initiatives addressing psychological effects of conflict;
4. Educating youth on preventive measures to avoid conflict;



TERMS AND CONDITIONS FOR ROTARY FOUNDATION DISTRICT GRANTS AND GLOBAL GRANTS

For grants awarded after 1 July 2013

The Rotary Foundation (TRF) may modify the terms and conditions of the grant at any time. Updates can be found on www.rotary.org/grants or requested from [Rotary grants staff](#). Terms and conditions for packaged grants may be found on the website.

I. WHAT WE FUND

The Rotary Foundation funds district grants and global grants. District grants are block grants to districts that fund scholarships, projects, and travel that align with the mission of The Rotary Foundation, which is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty. Global grants fund scholarships, projects, vocational training teams, and some travel within the six areas of focus that are sustainable, measurable, and host community-driven.

II. ELIGIBILITY GUIDELINES

All Foundation grant activities must:

1. Relate to the mission of The Rotary Foundation
2. Include the active participation of Rotarians
3. Exclude any liability to The Rotary Foundation or Rotary International beyond the funding amount of the grant
4. Adhere to the governing laws of the United States and the host area of the grant, and harm no individuals or entities. Sponsors for projects and travel planned for countries sanctioned by the US Department of the Treasury Office of Foreign Assets Control may need to supply additional information.
5. Only fund activities that have been reviewed and approved by TRF before their implementation. Grants may not be used to reimburse clubs or districts for activities and expenses already completed or in progress. Planning for grant activities prior to approval is encouraged, but expenses may not be incurred. After grant approval, any changes to the original project plan must be pre-approved by TRF. TRF considers each semester of a degree program to be a new activity and therefore eligible for funding.

Statistics

GLOBAL GRANT APPROVALS – DISTRICT 5495

	2013-14	2014-15	2015-16	2016-17
Grants approved	5	5	9	9
Total funding	\$239,133	\$275,066	\$446,880	\$606,696

Global grant activity type	Number of grants	Area of focus	Number of grants
Humanitarian	26	BEL	3
Humanitarian/VTT	1	DPT	10
Scholar	1	ECD	4
		MCH	1
		PCPR	3
		WAS	7

GLOBAL GRANT APPROVALS – DISTRICT 5500

	2013-14	2014-15	2015-16	2016-17
Grants approved	2	2	4	2
Total funding	\$62,850	\$142,750	\$381,826	\$218,570

Global grant activity type	Number of grants	Area of focus	Number of grants
Humanitarian	3	BEL	1
Humanitarian/VTT	4	DPT	3
Scholar	2	ECD	1
VTT	1	MCH	2
		PCPR	3
		WAS	0

GLOBAL GRANT APPROVALS – DISTRICT 4100

	2013-14	2014-15	2015-16	2016-17
Grants approved	2	8	6	8
Total funding	\$100,583	\$574,998	\$337,309	\$853,948

Global grant activity type	Number of grants	Area of focus	Number of grants
Humanitarian	23	BEL	1
Humanitarian/VTT	1	DPT	11
		ECD	5
		MCH	3
		PCPR	0
		WAS	4

GLOBAL GRANT APPROVALS – DISTRICT 4185

	2013-14	2014-15	2015-16	2016-17
Grants approved	3	2	7	5
Total funding	\$94,046	\$80,250	\$270,478	\$264,996

Global grant activity type	Number of grants	Area of focus	Number of grants
Humanitarian	15	BEL	3
Humanitarian/VTT	1	DPT	6
Scholar	1	ECD	3
		MCH	0
		PCPR	3
		WAS	2



District grants

DISTRICT GRANTS

- Small-scale, short-term
- Local or international activities
- Aligned with the Foundation's mission
- Single grant awarded annually

GLOBAL GRANT VS. DISTRICT GRANT

	Global grant	District grant
Cost	\$30,000 min.	No max. or min.
Funding	World Fund, DDF, cash	DDF
Application	Online	Managed by district
Area of focus	Project aligns with area(s) of focus	No area of focus requirement
Partnership	Host and international partnership	No partnership required
Sustainability	Required	Not required
Measurability	Required	Not required
Scholarships	Graduate and post-graduate	No study level requirement

Questions?